

Global Indices

LTP1D Chg.10 % Chg.

Dow 3026,430.14-162.77-0.61%

S&P 5002,923.73-22.10-0.75%

FTSE 1007,385.26-32.96-0.44%

DAX12,344.0816.060.13%

Nikkei 22522,258.73-48.85-0.22%

Nasdaq8,049.64-45.75-0.57%

Indian Indices

LTP1D Chg.10 % Chg.

Nifty 5011,748.15-6.50-0.06%

BSE Sensex39,031.55-35.78-0.09%

Nifty Bank29,764.80-248.7-0.83%

NIFTY Midcap 10017,566.40-161.55-0.91%

NIFTY Smallcap 1006,467.55-97.65-1.49%

Forex Rates

LTP1D Chg.10 % Chg.

USD/INR69.56-0.45-0.64%

EUR/INR78.020.030.04%

GBP/INR90.47-0.02-0.02%

JPY/INR0.630.000.14%

Commodities

LTP1D Chg.10 % Chg.

MCK Crude Oil WTI May-20194,425-42-0.94%

MCK Natural Gas May-20191842.71.49%

Gold Jun-201931,7571-0.01%

MCK Silver May-201936,611-598-1.61%

MCK Aluminium May-20191471.20.82%

MCK Copper Jun-2019436-14.4-3.20%

Fund Flows

Gross PurchaseGross SalesNet Buy/Sales

Cash(Rs Crores)

FI8,263.788,149.19114.59

DI4,241.303,511.28730.02

F&O

FI Index Fut2,441.263,920.54-1,479.28

FI Index Opt237,810.68236,758.701,051.98

Market Turnover: NSE

Latest1D Chg.10 % Chg.

Cash(INR cr)38,669.626,764.5721.20%

F&O (INR cr)1,184,030.49451,192.6761.57%

Total1,222,700.11457,957.2459.67%

Market Volatility

Latest1D Chg.10 % Chg.

COPV VIX14.801.6812.80%

INDIA VIX21.830.110.51%

10 yrs Gsec Yield

Latest1M Chg.1D Chg.

US2.51%0.010

India7.41%0.070.01

Nifty Supports

S3S2S1

Nifty115961165411722

Nifty Bank (NSEBANK)292832947329682

News

Indian Equities:

Shares may slide at opening bell

*Market is seen opening lower tracking mixed leads from Asian markets and overnight decline on the Wall Street. Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could fall 59.50 points at the opening bell.

*Overseas, Asian shares were mixed on Thursday with two major centres - Japan and China - shut for holidays. Trading in Japan will resume next Tuesday while China will be back in action on Monday.

Corporate News

* Bidders for Jet Airways so far appear uninterested in following up on their expressions of interest, dealing a major blow to the early revival of the airline.

With just ten days to go for final submission of bids, three of the four qualified bidders — Ethad Airways, TPG Capital and Indigo Partners — have not signed nondisclosure agreements, a must for conducting due diligence.

*India's largest automobile major Maruti Suzuki on Wednesday reported a 17.2 per cent YoY fall in total April sales at 1,43,245 units.

Domestic passenger vehicle sales for the month fell 19.6 per cent to 131,385 units, Maruti said in a BSE filing.

*TVS Motor Company Q4: Net profit down 19.2% at Rs 133.8 crore; revenue up 9.4% at Rs 4,384 crore.

*Lupin in alliance with Natco receives FDA approval for Bosentan tablets

Indian Economy

*The GST collections in April jumped to its highest level of Rs 1,13,865 crore since its roll out in 2017. While collections have been gradually increasing since August, they hit a record high last month of Rs 1.06 lakh crore, up from Rs 97,247 crore in the previous month, on the back of high compliance and increased number of returns.

Global Economy

*The U.S. Federal Reserve on Wednesday held interest rates steady and signaled little appetite to adjust them any time soon, taking heart in continued job gains and economic growth and the likelihood that weak inflation will edge higher.

NSE Indices / Sectoral Performance

Latest1D Chg.1D % Chg.

NIFTY BANK29764.80-248.70-0.83%

NIFTY ENERGY16500.0068.500.42%

NIFTY IT16705.40200.951.22%

NIFTY PHARMA9402.50-59.20-0.63%

NIFTY METAL3089.1042.451.39%

NIFTY MNC13043.55-109.75-0.83%

NIFTY AUTO8350.60-143.20-1.69%

NIFTY PSU BANK3056.35-105.65-3.43%

NIFTY FCMG30336.90-103.85-0.34%

NIFTY SERV SECTOR16296.055.650.03%

NSE Movers and Shakers

Top GainersLatest1D Chg.1D % Chg.

JSW Steel308.3514.354.88%

Yesh Bank Ltd.168-69.2-29.17%

HCL Technologies1,183.3543.603.83%

Indiabulls Housing F169.45-43.00-25.21%

Zee Entertainment En432.6014.903.57%

Indusind Bank1606.5-92.35-5.44%

Indian Oil Corp158.055.203.40%

Bharti Infratel Ltd.262.55-10.35-3.79%

Hind. Petrol291.258.352.95%

Hero MotoCorp251.95-92.15-3.64%

Indian ADR Stocks

Latest1D Chg.1D % Chg.

Infosys ADR10.770.010.09%

HDFC Bank ADR116.21.551.35%

Tata Motors ADR15.14-0.26-1.69%

ICICI Bank ADR11.4-0.05-0.44%

Nifty Resistance

R3R2R1

Nifty119751190711849

Nifty Bank (NSEBANK)304813027130082

NIFTY 50 Companies support and Resistance

TRADING SYMBOLNAME OF COMPANY

S3S2S1PP

SUNPHARMASun Pharmaceutical Industries Limited428.40437.20446.40455.20

INFRAELBharti Infratel Limited230.67243.58253.07265.98

TCS Tata Consultancy Services Limited2,198.402,214.252,235.252,251.10

ASIANPAINTAsian Paints Limited1,432.171,443.731,453.871,465.43

INFYInfosys Limited724.17731.08739.97746.88

TITANTitan Company Limited1,114.571,124.031,142.821,152.28

UPLUPL Limited944.78952.22960.38967.82

YESBANKYes Bank Limited102.50134.05150.40181.95

ICICIBANKICICI Bank Limited396.27399.78402.77406.28

DRREDDYDr. Reddy's Laboratories Limited2,848.032,871.672,902.732,926.37

ULTRACEMCOUltraTech Cement Limited4,469.854,512.104,564.554,606.80

WIPROWipro Limited291.43293.22295.88297.67

IBULHSGFINIndiabulls Housing Finance Limited593.93632.27661.73700.07

ITCLimited290.10294.80298.15302.85

IOCIndian Oil Corporation Limited149.75151.70155.10157.05

KOTAKBANKKotak Mahindra Bank Limited1,312.421,331.731,358.371,377.68

TECHMTech Mahindra Limited811.77817.43826.67832.33

HDFCBANKHDFC Bank Limited2,250.002,264.202,291.602,305.80

ONGC Oil & Natural Gas Corporation Limited161.58163.87166.58168.87

HINDUNILVRHindustan Unilever Limited1,727.651,736.301,744.701,753.35

Larsen & Toubro Limited1,309.671,324.831,336.171,351.33

AXISBANKAxis Bank Limited743.40749.60757.30763.50

HDFCHousing Development Finance Corporation Limited1,920.901,937.551,966.551,983.20

NTPCNTPC Limited128.45129.95131.80133.30

HCLTECHHCL Technologies Limited1,103.201,121.601,150.801,169.20

INDUSINDBKIndusind Bank Limited1,452.331,513.771,557.031,618.47

RELIANCEReliance Industries Limited1,344.431,355.621,374.031,385.22

BAJAJ-AUTO Bajaj Auto Limited2,830.632,886.772,937.732,993.87

BAJAJFINANCE Bajaj Finance Limited2,973.333,006.673,053.333,086.67

ZEEL Zee Entertainment Enterprises Limited393.93404.02419.33429.42

CIPLA Cipla Limited545.02551.83557.42564.23

BAJAJFINSVBajaj Finserv Limited7,118.587,283.877,399.437,564.72

SBINState Bank of India299.90302.45306.90309.45

ADANIPORTSADANI PORTS377.20381.00386.35390.15

COALINDIACoal India Limited241.33243.97248.23250.87

GRASIMGrasim Industries Limited863.32880.03890.37907.08

BHARTIARTLBharti Airtel Limited300.85307.45313.60320.20

POWERGRIDPower Grid Corporation of India Limited176.63181.02183.73188.12

MARUTIMaruti Suzuki India Limited6,475.736,552.876,595.736,672.87

TATAMOTORS Tata Motors Limited202.03206.17210.38214.52

BPCLBharat Petroleum Corporation Limited357.58363.57371.83377.82

GAIL (India) Limited341.72345.13350.02353.43

HEROMOTOCOHero MotoCorp Limited2,366.372,421.682,463.372,518.68

HINDALCOHindalco Industries Limited193.38196.22200.93203.77

M&MH Mahindra & Mahindra Limited154.40627.20636.60649.40

VEDLL Vedanta Limited161.93160.22163.78167.07

TATASTEEL Tata Steel Limited518.07526.88543.17551.98

JSWSTEEL JSW Steel Limited278.15284.50297.20303.55

EICHERMOT Eicher Motors Limited19,938.0020,044.0020,188.0020,294.00

R3R2R1

119751190711849

304813027130082

464.40473.20482.40

275.47288.38297.87

2,272.102,287.952,308.95

1,475.571,487.131,497.27

755.77762.68771.57

1,171.071,180.531,199.32

975.98983.42991.58

198.30229.85246.20

409.27412.78415.77

2,957.432,981.073,012.13

4,659.254,701.504,753.95

300.33302.12304.78

729.53767.87797.33

306.20310.90314.25

160.45162.40165.80

1,404.321,423.631,450.27

841.57847.23856.47

2,333.202,347.402,374.80

171.58173.87176.58

1,761.751,774.401,778.80

1,362.671,377.831,389.17

701.20777.40785.10

2,112.202,028.852,057.85

135.15136.65138.50

1,198.401,216.801,246.00

1,661.731,723.171,766.43

1,403.631,414.821,433.23

3,044.833,100.973,151.93

3,133.333,166.673,213.33

444.73454.82470.13

569.82576.63582.22

7,680.287,845.577,961.13

313.90316.45320.90

395.50399.30404.65

255.13257.77262.03

917.42934.13944.47

326.35332.95339.10

190.83195.22197.93

6,715.736,792.876,835.73

214.52222.87227.08

386.08392.07400.33

358.32361.73366.62

2,560.372,615.682,657.37

208.48211.32216.03

658.80671.60681.00

170.63173.92177.48

568.27577.08593.37

316.25322.60335.30

20,438.0020,544.0020,688.00

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